What We Do

- *Investments - Mutual Funds, Bonds*
- *Insurance - Term, Health*
- *Loans - Home, Business, Others*
- Bonds: Capital Gains, GOI, Company FDs, NCDs
- *Old Investments Retrieval*
- *Global investment & Immigration consultancy*
- *Financial Workshops*

Why Financial Radiance ?

An Independent villa, overseas education for children,dreamvacation, following your passion,secure peaceful retirement.

Most people in their subconscious want to plan out their finances well. But, it often takes a backseat due to lack of financial expertise and other pressing commitments like workpressure, children's education, following our passions, taking care of elderly at home or just for any other reason.

Financial Radiance plugs that gap for you. We act as a catalyst to help you keep monetary matters on track and provide our unbiased support. We hold the lantern to show you the path to your financial wellness and prosperity...

Testimonials

"In 2015, I was searching for a CFP in Hyderabad directory and had the opportunity to talk to Rajesh Minocha. I was nearing my retirement age and wanted recommendation on personal finance investment, considering my age and risk profile. I was very impressed with his professionalism, client centric thoughts and Integrity. I wish him all the best."

— N. Laxmipati, Dy. General Manager, Bhagyanagar Gas Limited

"Rajesh has been both a personal and professional advisor for me in the difficult terrain of financial planning and financial products. He has a in-depth knowledge of current and future economic events and is agile to recommend measures to avoid asset risk. He is available and very supportive in the logistics of executing the plan he makes together with you. Thanks Rajesh."

— Rupesh Goel, Chief Product Officer. Leading tech startup

FINANCIAL RADIANCE

illuminating lives

Financial Radiance®

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Founder :

Rajesh Minocha,CFP

AMFI Registered Mutual Fund Distributor

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Financial Radiance

The Right Ingredients

In every financial]advice, we put our qualifications and experience into practice. Professional qualifications i.e. MBA (Finance) from JBIMS, Mumbai and a CFP with 21 years of rich work experience in leading Indian and Multinational finance companies are put to use while working on the customized personal financial strategies for you

We understand your complete financial picture including your dreams and fears which are then translated into quantifiable financial goals, considering your risk profile. The recommendations are then worked out, suitably considering the time horizon available for investments. We like to practice what we preach and therefore there is a high likelihood that we may also hold the recommended investment in our personal portfolio

Holistic and Structured Approach

Experience has taught us that no one-size-fits-all and therefore without even thinking of recommending a product, what we do as the first step is to understand your financial goals, risk profile, time horizons and emotional behaviors.
Personalized service is essential when matching clients with the right products and services

We sometimes also work with some of our clients to understand the dynamics of risks and returns, so as to give them the right perspective andexpectations, and arrive at realistic financial goals.

Long Term Relationship

We do not just show you the way, but be with you through out.Goal based financial recommendations are provided and the "run-rate" of the client is monitored periodically and action taken only if there is a need to do so, to ensure achievement of goals on time. Therefore, if your goals involve purchasing a first home, financing college degree, or planning for retirement, Financial Radiance works with you in making the best decisions for your money

Our Value Adds

- ***Help you identifying, quantifying and prioritizing your goals***
- ***Assessment of insurance needs like life and health Insurance and determining what is actually needed***
- ***Emergency needs can come up at any time and it isimportant that before implementing any recommendation,our clients are financially prepared for emergencies such as loss of job, loss of life, hospitalization etc.***
- ***Assessing entire financial situation and then determining appropriate investment plans***

- ***Customized investment plan, considering overall goals and realistic probability of achievement***
- ***Portfolio monitoring and rebalancing asset allocation, if needed, due to changes in life situations or conditions in capital markets.***